

# Market Mood





04th June 2025

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**LTP** 24542.50

**R1** 24800

**R2** 24900

**S1** 24400

**S2** 24200

- The Nifty index opened with a strong gap-up of approximately 240 points at 24,786.30 but faced selling pressure throughout the session, eventually closing lower at 24,542.50, down by 0.7%.
- Technically, the index has been consolidating in a narrow range of 25,000–24,500 over the past 10–12 sessions. Until a clear breakout occurs on either side, it's advisable to reduce leveraged positions. On the daily chart, a large bearish candlestick has formed, signaling strong selling interest. Additionally, the index closed below its 20-day EMA, reinforcing a short-term bearish bias.
- The broader trend will remain weak as long as the index stays below the previous day's high. Key resistance levels to watch are 24,800 and 24,900, while support is seen at 24,400 and 24,200..



**LTP** 55599.95

**R1** 55800

**R2** 56000

**S1** 55400

**S2** 55200

- The Bank Nifty index opened with a gap-up of around 100 points but failed to sustain the momentum, trading negatively throughout the session and closing lower at 55,599.95, down by 0.54%.
- From a technical standpoint, the index has formed a large bearish candlestick on the daily chart, indicating a sideways-to-negative bias. This view is further supported by the RSI, which shows a lack of bullish strength and potential for further consolidation or downside.
- Despite the weak intraday sentiment, the broader trend remains intact as long as the index holds above the previous day's low of 55,455. On the upside, immediate resistance is placed at 55,800 and 56,000, while key support levels are seen at 55,400 and 55,200. Traders should remain cautious and watch for a decisive move beyond these levels for clearer directional cues.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,542.10	236.62	0.56
04 Jun, 2025   02:08 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,972.37	36.68	0.62
04 Jun, 2025   01:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,398.96	156.35	0.81
04 Jun, 2025   01:29 IST				
	<b>FTSE</b>	8,787.02	12.76	0.15
03 Jun, 2025   21:20 IST				
	<b>CAC</b>	7,763.84	26.64	0.34
03 Jun, 2025   21:20 IST				
	<b>DAX</b>	24,091.62	160.95	0.67
03 Jun, 2025   21:45 IST				

## Sentiment Gauge



## FII - DII Activities:

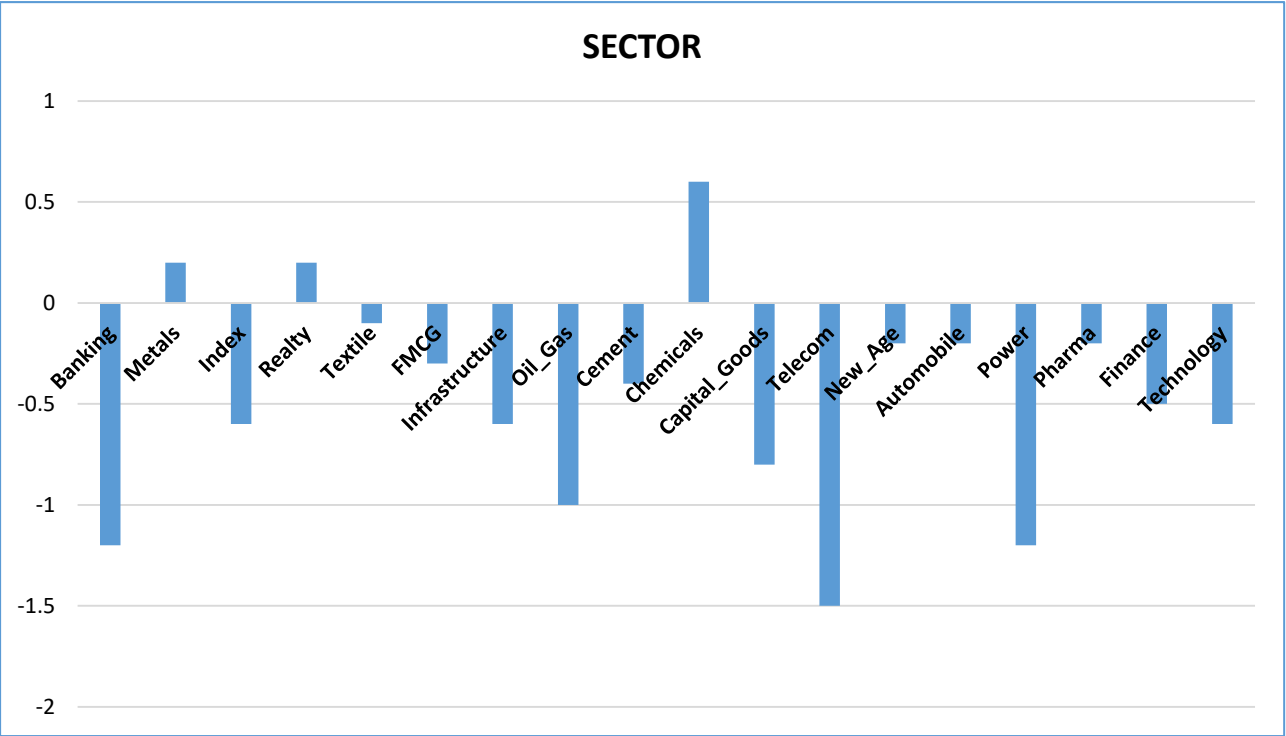
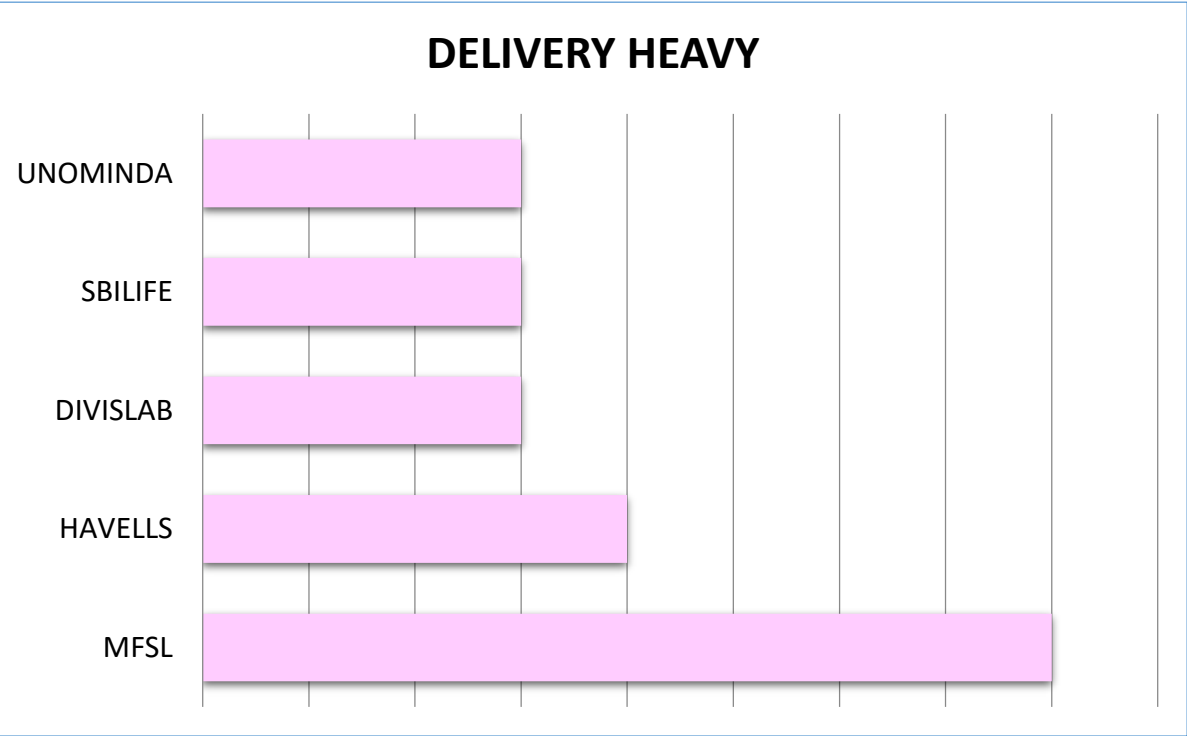
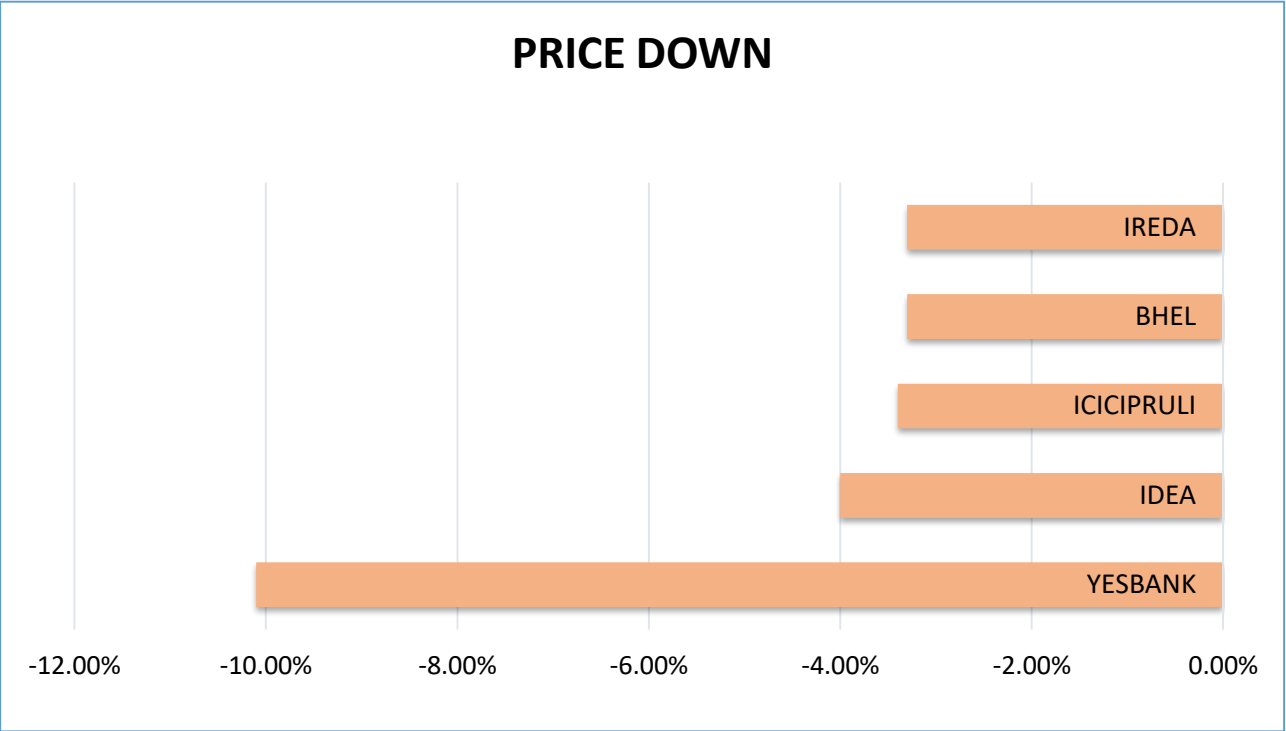
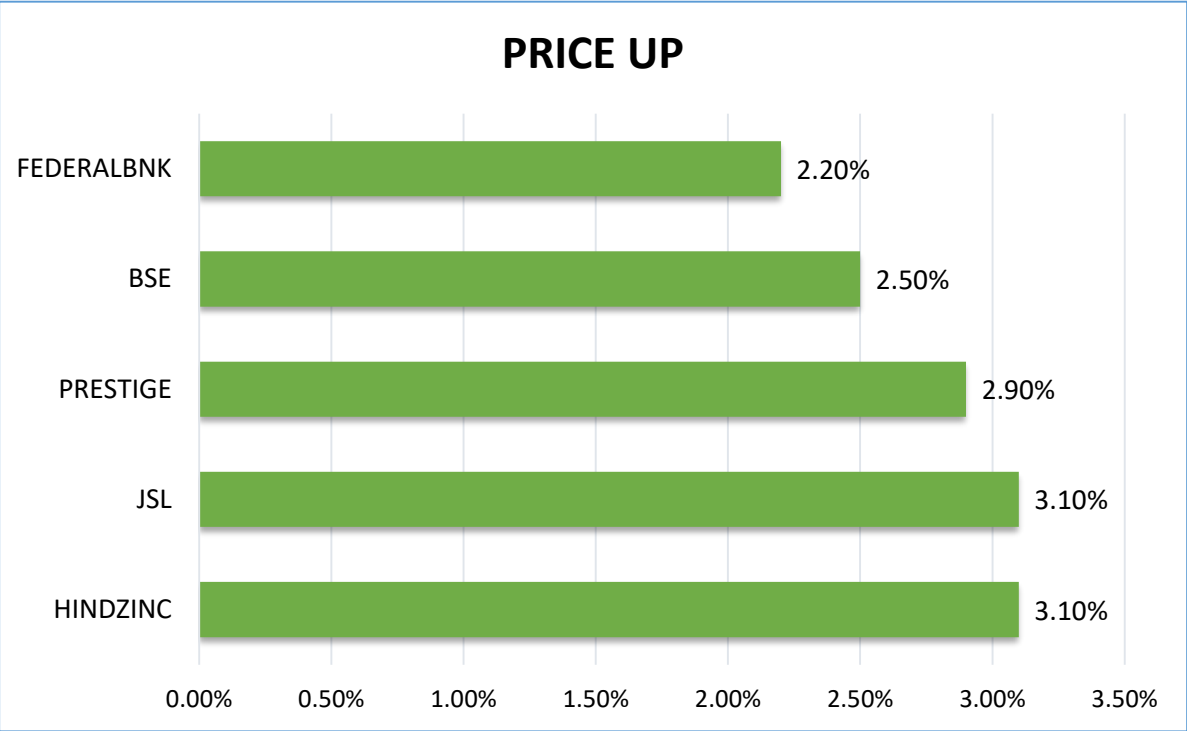
Activity	FII (Cr)	DII (Cr)
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Cash	-2853.83	5907.97
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## Adv/Dec

Advance	Decline	A/D Ratio
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64	161	0.39
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## CALL OF THE DAY



ZUARI (Intraday pick)

Buy in range : 219-221 SL :- 215.5 Target:- 225/228

The stock has recently demonstrated a breakout from a consolidation phase, having traded within the ₹208–₹216 range over the past 15 trading sessions. A bullish crossover is observed, with the 9-day Exponential Moving Average (EMA) crossing above the 20-day EMA from below. This pattern is traditionally viewed as a bullish signal, indicating potential upward momentum.

## DELIVERY CALL



PCBL (Delivery pick)

Buy in range :- 413-415 SL:- 400 (daily closing basis) Target :- 440

The stock's close above the descending trendline indicates a potential shift from a bearish to a bullish trend. This breakout suggests that selling pressure is diminishing, and buyers are gaining control. The Relative Strength Index (RSI) is currently above 60, indicating strong bullish momentum. An RSI value above 60 often supports the continuation of an upward price movement.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,542.50	-174.1	-0.7	24,767	24991.81	24,317.85	24,093.19
GRASIM	2,556.30	32.2	1.28	2,590	2623.158	2,522.87	2,489.44
SHRIRAMFIN	649	6.45	1	661	672.2369	637.38	625.76
BAJAJ-AUTO	8,569.00	55.5	0.65	8,642	8714.515	8,496.24	8,423.49
M&M	3,044.00	18.1	0.6	3,071	3098.41	3,016.79	2,989.59
DRREDDY	1,249.00	1.3	0.1	1,257	1264.977	1,241.01	1,233.02
CIPLA	1,471.50	1.3	0.09	1,483	1495.051	1,459.72	1,447.95
HINDALCO	631.5	0.4	0.06	639	646.8695	623.82	616.13
HCLTECH	1,630.50	-1	-0.06	1,654	1677.749	1,606.88	1,583.25
LT	3,642.30	-3.3	-0.09	3,685	3726.846	3,600.03	3,557.75
TITAN	3,521.00	-4.5	-0.13	3,570	3618.829	3,472.09	3,423.17
EICHERMOT	5,349.50	-11.5	-0.21	5,434	5517.632	5,265.43	5,181.37
TECHM	1,544.80	-4.3	-0.28	1,564	1584.039	1,525.18	1,505.56
ASIANPAINT	2,258.00	-8.7	-0.38	2,283	2308.456	2,232.77	2,207.54
BEL	385.9	-1.6	-0.41	390	393.8688	381.92	377.93
SUNPHARMA	1,667.50	-7.1	-0.42	1,695	1721.714	1,640.39	1,613.29
ONGC	237.25	-1.06	-0.44	240	243.4069	234.17	231.09
HDFCBANK	1,923.50	-8.6	-0.45	1,943	1963.386	1,903.56	1,883.61
WIPRO	246.47	-1.21	-0.49	249	251.1202	244.14	241.82
JSWSTEEL	974	-4.8	-0.49	983	992.8071	964.60	955.19
ITC	417	-2.3	-0.55	421	424.4643	413.27	409.54
RELIANCE	1,405.40	-8.3	-0.59	1,421	1436.047	1,390.08	1,374.75
NESTLEIND	2,391.20	-15.1	-0.63	2,420	2448.018	2,362.79	2,334.38
HEROMOTOCO	4,205.10	-27.2	-0.64	4,255	4304.854	4,155.22	4,105.35
HINDUNILVR	2,356.00	-15.6	-0.66	2,380	2403.599	2,332.20	2,308.40



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBIN	808.2	-5.45	-0.67	817	825.603	799.50	790.80
BHARTIARTL	1,841.60	-12.5	-0.67	1,867	1893.05	1,815.87	1,790.15
INFY	1,543.00	-10.8	-0.7	1,563	1583.267	1,522.87	1,502.73
TATACONSUM	1,112.10	-8.3	-0.74	1,121	1129.212	1,103.54	1,094.99
TRENT	5,575.50	-46	-0.82	5,636	5697.293	5,514.60	5,453.71
ICICIBANK	1,437.00	-13.5	-0.93	1,453	1469.809	1,420.60	1,404.19
JIOFIN	283.8	-2.65	-0.93	289	293.3675	279.02	274.23
TATAMOTORS	704.3	-7.3	-1.03	715	725.0436	693.93	683.56
TATASTEEL	157.39	-1.65	-1.04	160	161.6581	155.26	153.12
KOTAKBANK	2,041.00	-22.6	-1.1	2,069	2096.453	2,013.27	1,985.55
TCS	3,411.40	-38.4	-1.11	3,457	3502.896	3,365.65	3,319.90
NTPC	328.8	-3.75	-1.13	334	338.8612	323.77	318.74
HDFCLIFE	758	-8.7	-1.13	775	792.5808	740.71	723.42
AXISBANK	1,180.70	-13.7	-1.15	1,197	1213.058	1,164.52	1,148.34
ETERNAL	238.35	-2.85	-1.18	245	250.8062	232.12	225.89
SBILIFE	1,779.40	-23.1	-1.28	1,809	1839.126	1,749.54	1,719.67
MARUTI	12,130.00	-160	-1.3	12,320	12509.66	11,940.17	11,750.34
INDUSINDBK	799.95	-12.75	-1.57	814	828.699	785.58	771.20
APOLLOHOSP	6,805.00	-110.5	-1.6	6,912	7019.458	6,697.77	6,590.54
BAJFINANCE	8,972.00	-146.5	-1.61	9,083	9194.895	8,860.55	8,749.11
ULTRACEMCO	11,013.00	-182	-1.63	11,215	11417.78	10,810.61	10,608.22
POWERGRID	288.15	-4.9	-1.67	293	297.7707	283.34	278.53
BAJAJFINSV	1,993.60	-35.4	-1.74	2,038	2082.244	1,949.28	1,904.96
COALINDIA	392.3	-7.4	-1.85	399	406.545	385.18	378.06
ADANIENT	2,471.10	-47.7	-1.89	2,518	2564.8	2,424.25	2,377.40
ADANIPORTS	1,434.00	-34	-2.32	1,467	1499.134	1,401.43	1,368.87

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